

**The TriZetto Group, Inc.**  
**Condensed Consolidated Statements of Operations**  
(unaudited and in thousands, except per share amounts)

	<b>Three Months Ended September 30,</b>	
	<b>2007</b>	<b>2006</b>
<b>Revenue</b>		
Services and other	\$ 93,401	\$ 67,421
Products	13,505	19,016
<b>Total revenue</b>	106,906	86,437
<b>Operating costs and expenses</b>		
Cost of revenue - services and other	48,932	41,838
Cost of revenue - products (excludes amortization of acquired technology)	5,456	3,238
Research and development	14,686	10,586
Selling, general and administrative	24,785	35,505
Amortization of acquired technology	1,307	935
Amortization of acquired other intangible assets	1,383	233
<b>Total operating costs and expenses</b>	96,549	92,335
<b>Income (loss) from operations</b>	10,357	(5,898)
Interest income	3,188	937
Interest expense	(3,633)	(825)
Change in fair value of derivative liabilities	2,886	-
<b>Income (loss) before (provision for) benefit from income taxes</b>	12,798	(5,786)
(Provision for) benefit from income taxes	(3,185)	103
<b>Net income (loss)</b>	\$ 9,613	\$ (5,683)
<b>Net income (loss) for diluted EPS calculation</b>	\$ 10,615	\$ (5,683)
<b>Net income (loss) per share:</b>		
Basic	\$ 0.21	\$ (0.13)
Diluted (1)	\$ 0.17	\$ (0.13)
<b>Weighted average shares outstanding:</b>		
Basic	44,837	42,526
Diluted (1)	62,734	42,526
<b>Other financial data (2):</b>		
Adjusted EBITDA	\$ 21,703	\$ 17,888
12-month backlog	\$ 225,500	\$ 191,600
Total backlog	\$ 941,100	\$ 747,800

(1) For the three months ended September 30, 2007, the equity treatment of our long-term convertible debt on an as-if-converted basis yielded lower diluted earnings per share results; therefore, a total of 15.8 million shares and the after-tax effect of interest expense were included in the diluted earnings per shares calculation.

(2) See accompanying notes for a definition of 12-month and total backlog, and for a definition of Adjusted EBITDA and a reconciliation of Net income to Adjusted EBITDA.

**The TriZetto Group, Inc.**  
**Condensed Consolidated Statements of Operations**  
(unaudited and in thousands, except per share amounts)

	<b>Nine Months Ended September 30,</b>	
	<b>2007</b>	<b>2006</b>
<b>Revenue</b>		
Services and other	\$ 274,608	\$ 202,986
Products	60,636	56,479
<b>Total revenue</b>	<u>335,244</u>	<u>259,465</u>
<b>Operating costs and expenses</b>		
Cost of revenue - services and other	149,921	124,165
Cost of revenue - products (excludes amortization of acquired technology)	15,435	10,944
Research and development	46,867	31,807
Selling, general and administrative	80,890	80,848
Amortization of acquired technology	4,254	3,090
Amortization of acquired other intangible assets	4,044	654
<b>Total operating costs and expenses</b>	<u>301,411</u>	<u>251,508</u>
<b>Income from operations</b>	33,833	7,957
Interest income	6,744	2,772
Interest expense	(9,757)	(2,492)
Change in fair value of derivative liabilities	403	-
Other income	-	180
<b>Income before provision for income taxes</b>	<u>31,223</u>	<u>8,417</u>
Provision for income taxes	(12,071)	(848)
<b>Net income</b>	<u>\$ 19,152</u>	<u>\$ 7,569</u>
<b>Net income for diluted EPS calculation</b>	<u>\$ 21,136</u>	<u>\$ 7,569</u>
<b>Net income per share:</b>		
Basic	<u>\$ 0.43</u>	<u>\$ 0.18</u>
Diluted (1)	<u>\$ 0.36</u>	<u>\$ 0.17</u>
<b>Weighted average shares outstanding:</b>		
Basic	<u>44,409</u>	<u>42,270</u>
Diluted (1)	<u>58,413</u>	<u>45,466</u>
<b>Other financial data (2):</b>		
Adjusted EBITDA	\$ 68,629	\$ 48,931
12-month backlog	\$ 225,500	\$ 191,600
Total backlog	\$ 941,100	\$ 747,800

(1) For the nine months ended September 30, 2007, the equity treatment of our long-term convertible debt on an as-if-converted basis yielded lower diluted earnings per share results; therefore, a total of 11.7 million shares and the after-tax effect of interest expense were included in the diluted earnings per shares calculation.

(2) See accompanying notes for a definition of 12-month and total backlog, and for a definition of Adjusted EBITDA and a reconciliation of Net income to Adjusted EBITDA.

**The TriZetto Group, Inc.**  
**Condensed Consolidated Balance Sheets**  
(in thousands)

	<b>September 30, 2007</b>	<b>December 31, 2006</b>
	(unaudited)	
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 249,871	\$ 107,057
Restricted cash	-	921
Accounts receivable, net	87,273	64,386
Prepaid expenses and other current assets	13,272	11,415
Deferred tax assets	20,311	14,100
Total current assets	<u>370,727</u>	<u>197,879</u>
Property and equipment, net	31,435	26,777
Capitalized software development costs, net	26,201	27,913
Deferred tax assets, non-current	3,149	-
Goodwill	187,027	90,337
Other intangible assets, net	77,349	27,347
Other assets	17,836	12,347
<b>Total assets</b>	<b><u>\$ 713,724</u></b>	<b><u>\$ 382,600</u></b>
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Current portion of notes payable	394	\$ 115
Current portion of term loan	10,714	-
Current portion of capital lease obligations	1,181	1,461
Accounts payable	11,374	18,091
Accrued liabilities	45,881	61,595
Deferred revenue	41,042	30,508
Total current liabilities	<u>110,586</u>	<u>111,770</u>
Long-term convertible debt	330,000	100,000
Long-term revolving line of credit and term loan	83,607	12,000
Other long-term liabilities	6,052	2,340
Capital lease obligations	1,424	2,030
Deferred tax liabilities	-	14,100
Deferred revenue, non-current	8,142	6,453
Total liabilities	<u>539,811</u>	<u>248,693</u>
Common stock	46	43
Additional paid-in capital	397,484	376,633
Accumulated deficit	(223,617)	(242,769)
Total stockholders' equity	<u>173,913</u>	<u>133,907</u>
<b>Total liabilities and stockholders' equity</b>	<b><u>\$ 713,724</u></b>	<b><u>\$ 382,600</u></b>